Template Applications – New Patient Information

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Introduction

This application consists of two pages to manage new patient information gathering. Both pages collect information about the patient and their medical history.

New Patient Information

New patient visits are 30 minutes. Visits take longer for a new patient because we must complete a history. Please fill this out as much as you can while you are waiting. Time spent obtaining this history will be reduced, which means there will be more time for the provider to spend with you. Subsequent visits will take less time because this information is already in the system. Thank you so much for being so cooperative. (If there is something you don't understand, leave it blank & the nurse will help you with it)

Thanks ! The Nursing Staff

Patient Info

Name _____   Date of Birth _____   Date of Visit [10/06/2021]

Email _____   Telephone _____

Reason for seeing the provider?
_____

List Your Current Medication   ☐ No Medication

Medication	Dose	How Often	Comments

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What is your medical history (things you have been diagnosed with in the past)? Please check all that apply. Use the area at the bottom to write in others that are not listed.

☐ Diabetes   ☐ Thyroid Probloems   ☐ Persistent Cough   ☐ Heart Disease
☐ High Blood Pressure ☐ Stroke   ☐ COPD   ☐ Liver Disease
☐ Cancer   ☐ Seizures   ☐ Stomach Problems   ☐ Kidney Disease
☐ Fainting or dizzy ☐ Glaucoma   ☐ Bruise/bleed easily ☐ Sinus Problems
☐ Asthma   ☐ Anemia   ☐ Psychiatric Problems ☐ Nervousness
☐ Arthritis   ☐ Drug/Alcohol Use

Others _____

Allergies	What does it do to you? (ex: Penicillin – Rash)

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[Next]

Have you ever had surgery?   ○ Yes ○ No

Please list the surgery or surgeries and approximate date(s):
_____

Have you ever been hospitalized?   ○ Yes ○ No

Please list the approximate year and reason for hospitalization:
_____

Please list family history by person   ☐ No family history of illness/disease

Who	Alive/Deceased	Age	Illness/Diseases

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Do you have brothers and sisters?   ○ Yes ○ No

Brothers [____]   Sisters [____]

Please indicate LIVING OR DECEASED and cause of death if known:
_____

Do you have children?   ○ Yes ○ No

How many boys? [____]   How many girls? [____]

Please indicate LIVING OR DECEASED and cause of death if known:
_____

Do you now, or have you used illegal drugs?   ○ Yes ○ No

What type?
_____

Do you exercise regularly?   ○ Yes ○ No

What type/how often?
_____

Do you drink caffeinated beverages?   ○ Yes ○ No

How many per day? [____]

Do you have a living will for healthcare?   ○ Yes ○ No

Do you smoke?   ○ Yes ○ No
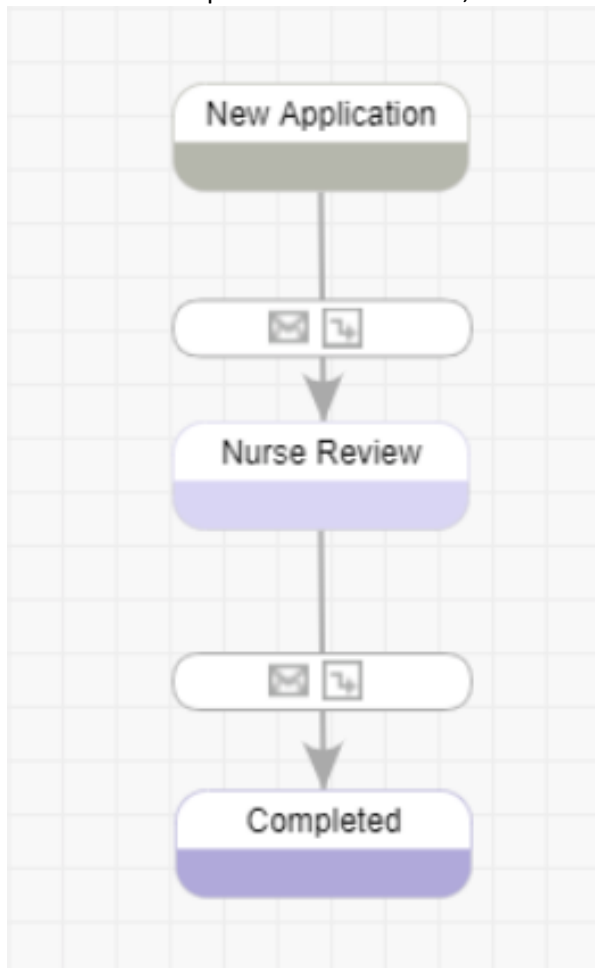
How many per day? [____]

[SAVE (PDF)]   [SUBMIT]

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Workflow Logic

There is no complex workflow involved with this information-gathering app. The patient completes their details and as much of their medical history as possible.
Once the details are submitted, a nurse will complete the information with the patient's assistance. Once that is completed and submitted, the medical personnel may view the data.

Notable Behaviors

The second page of this application includes several conditional responses required depending on answers to previous questions.
A relatively involved piece of logic on the submit button manages the mandatory check for the conditional supplementary questions. This logic is not particularly complicated, but there is quite a lot of it due to the number of dependent questions.

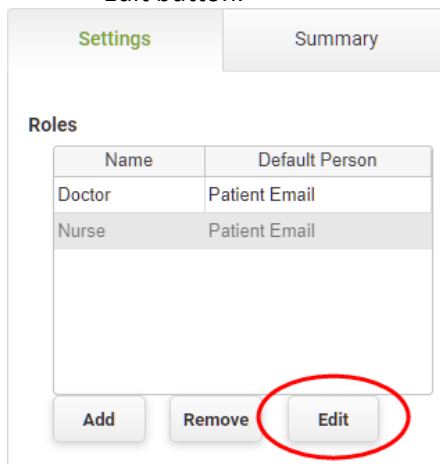# Template Applications – New Patient Information

Installation Instructions

After the application is imported into your system, a few minor modifications will be required.
In normal circumstances, the Nurse and Doctor roles will always be occupied by the same person or group, so it's not necessary to identify them in the application. These two roles can be linked directly to a user or group within your system or to a specific email address, and this will need to be done before publishing the application.
Initially, all Roles are linked to the 'Patient Email' field on the first page; this is suitable for testing but needs to be re-linked before the application gets used.
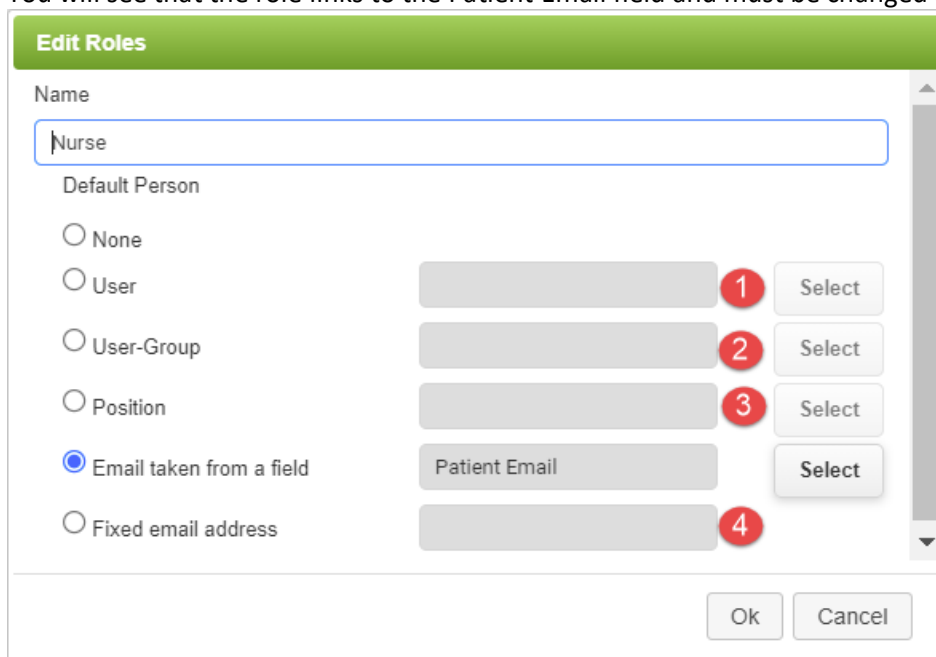
To manage this, do the following:

- Open the app in design mode
- Click on the workflow icon
- The workflow properties should be open in the right-hand panel, but if not, click on the workflow diagram's background (grid area) away from a stage object or pathway.
- Select the workflow properties and the 'Roles' table, select each role in turn, and click the Edit button.

You will see that the role links to the Patient Email field and must be changed before publication.

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Select an alternative option to link the Nurse and Doctor roles. Your options here would depend on what you have set up in your system but will include the following:

1. If your Nurse or Doctor has a license in your account (Full, basic, or limited), you can link directly using the User option. Select the 'User' option, click the corresponding Select button, and choose from the user list.
2. If you have set up a Nurse or Doctor user group within your system and have selected the appropriately licensed users to occupy that group, you can link to that user group. Select the 'User-Group' option, click the corresponding Select button, and choose from the list of groups.
3. If you have set up a Nurse or Doctor position within your system and have selected the appropriately licensed user to occupy that position, you can link to that position. Select the 'Position' option, click the corresponding Select button, and choose from the positions list.
4. You can link to the Nurse or Doctor's email address if neither is possible. Select the 'Fixed email address' option and enter the email address in the corresponding box. In this scenario, the Nurse or Doctor doesn't require a license (Full, basic, or limited) in your system.

Click OK when done.

The graphic 'Header' is included as a picture displayed at the top of the first page and can be removed if you prefer to use alternative graphics.

Mobile Version

This application is enhanced for mobile use.

If you have the mobile version license and want to utilize the feature for this application, please make sure that you check the option to make the mobile version active after importing the application.